

# ALENA FINANCE SA AMC BEST 70 US TECH AND HEALTH STOCKS



## AMC Best 70 US TECH and HEALTH stocks OBJECTIVES

Provides active ETF exposure to technology and healthcare stocks from the following industries: Software, Semiconductors, Biotechnology, Medical and Pharmaceuticals

## AMC PORTFOLIO FEATURES

- Growth stocks
- Median Market cap. USD 21bn
- Average position size 1-2 %
- Fixed 70
- 60% of AUM in Top 30 positions

### Philosophy

- Stocks with strong momentum
- Key factors: size, quality, momentum

### Investment Process

- Traditional and proprietary valuation metrics
- Qualitative and quantitative

### Risk Management

- Optimize expected returns vs. risk-momentum

### Portfolio Construction

- Maximum 3% Position Size
- Concentration
- Apply Industry Expertise

## PORTFOLIO MANAGER

The AMC Fund Management team comprises two fund managers, supported by two fund management assistants. The team has average industry experience of 20 years, and is focused on achieving the equally important objectives of maximizing returns through bottom-up industry expertise. The allocation is managed by the Allocation Strategy Management team. Management oversight is provided by Alena Finance SA.

## KEY FACTS

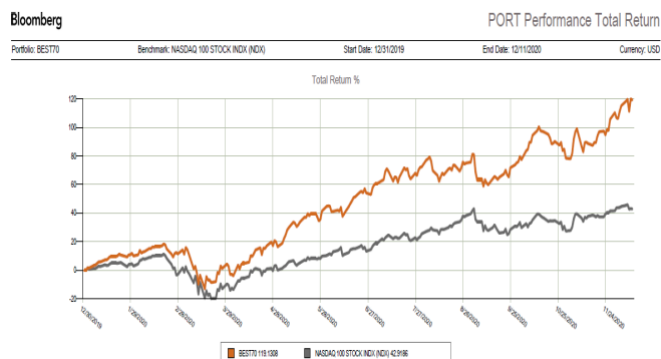
### PRODUCT INFORMATION

ISIN	[CH0576632639]
Issuer	[Bank BCV(AA)]
Currency	[USD]
Portfolio Manager	Alena Finance SA
Issue Price	[100 ]
Liquidity	[Daily ]
Management Fee	[0.9%]
Performance Fee	[10%]
Issue Date	TBD]

### CONTACT

E-mail	info@alena-finance.Com
Telephone	+41 22 525 74 24
Website	www.alena-finance.com

## / PERFORMANCE 2020 : 110%



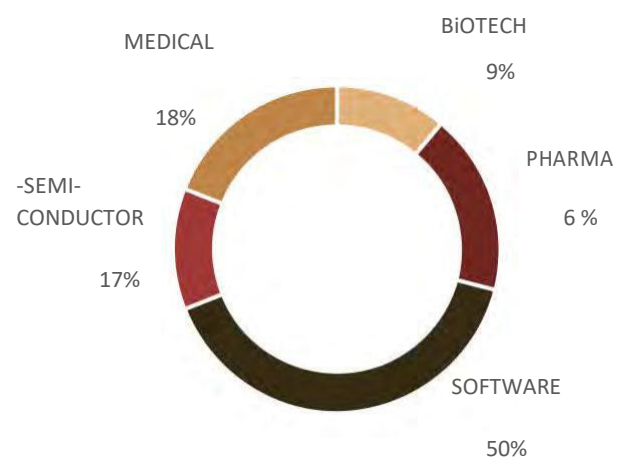
ALENA FINANCE SA AMC  
BEST 70 US TECH AND  
HEALTH STOCKS

**/ TOP 5 POSITIONS**

COMPANY	COUNTRY	WEIGHT
<b>DocuSign</b>	USA	[ 2%]
<b>Shopify</b>	USA	[ 2%]
<b>Snap</b>	USA	[ 2%]
<b>Abott Labs</b>	USA	[ 2%]
<b>Edwards Life</b>	USA	[ 2%]

- 67% in SOFTWARE - SEMICONDUCTORS
  - 47 positions
- 33% in PHARMA – MEDICAL – BIOTECH
  - 23 positions

**/ PORTFOLIO BREAKDOWN BY INDUSTRY**



**IMPORTANT INFORMATION**

The AMC performance provided is:

--after all AMC charges have been taken.

--assuming all income generated by the investments after deduction of tax, remains within the AMC.

Past performance is not an indication for future results. This financial instrument is not a collective investment in the sense of the federal law concerning collective investment of capital (LPCC) and is therefore not regulated by FINMA. The investor is supporting the issuer Risk. This investment is actively managed and discretionary,